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| **Steuern / Steuererklärungen** |  |  **1. Tax return, assessments, checklist** Forms, access data, decisions, objections, checklist |
|  |  **2. Income** Salary statements, secondary employment, daily allowances, various compensations |
|  |  **3. Assets / credit balances, debts** Tax certificates, securities portfolio, proof of debt, interest receipts, etc. Information on motor vehicles, shares, other assets |
|  |  **4. Residential property / Real estate** Maintenance costs, utility bills, rental income, etc. |
|  |  **5. Occupational benefits (BVG) / 3rd pilar** 2nd pillar / pension fund, life insurance (3rd pillar a, 3rd pillar b) |
|  |  **6. Professional expenses** Commuting, information, route, public transport tickets |
|  |  **7. Illness and disability-related costs** Annual overviews, invoices, medical certificates and reports |
|  |  **8. Training and further education** Invoices, timetables, copies of diplomas, agreements |
|  |  **9. Donations / charitable contributions** Payment confirmations, receipts, donation confirmations |
|  | **10. Inheritances / advance withdrawals / gifts** |
|  | **11. Family** Childcare costs, maintenance contributions (alimony), agreements |
|  | **12. Other / Information** e.g. changes compared to the previous year, etc. |